

1. **Petitioner** (*name*):
has petitioned for the approval of the proposed compromise of claim. This matter came on for hearing on (*date*):
at (*time*): in Dept.:

Petitioner is claimant's:

- a. ☐ Parent.
- b. ☐ Guardian ad litem.
- c. ☐ Guardian.
- d. ☐ Conservator.
- e. ☐ Other (*specify*):

a. is a minor.

b. is an incompetent person.

The claim to be compromised is asserted against *(name of settling defendant or defendants (the "payer"))*:

5. The petition is granted and the compromise is approved.

a. Payment of fees and expenses

Fees and expenses shall be paid by one or more checks or drafts, drawn payable to the order of the petitioner and the petitioner's attorney, if any, or directly to those entitled to receive payment, for the following items of expense or damage, which are hereby authorized to be paid out of the proceeds of settlement:

- (1) ☐ Attorney's fees in the amount of: \$ _____ Payable to (specify): _____
- (2) ☐ Reimbursement for medical and other expenses paid by the petitioner in the amount of: \$ _____ payable to the petitioner.

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6. a. (3) ☐ Medical, hospital, ambulance, nursing, and other like expenses in the total amount of: \$ payable as follows:

(i) Payee (*name*):

(a) Address:

(b) Amount:

(iii) Payee (*name*):

(a) Address:

(b) Amount:

(ii) Payee (*name*):

(a) Address:

(b) Amount:

(iv) Payee (*name*):

(a) Address:

(b) Amount:

☐ Continued (*if there are additional payees, a list of such payees must be attached to this form as Attachment 6a(3).*)

(4) ☐ Other authorized payments (*specify*):

(5) ☐ Total allowance for fees and expenses: \$

b. Balance

The balance of the settlement proceeds shall be disbursed as follows:

(1) ☐ By one or more checks or drafts in the total amount of (*specify*): \$ drawn payable to the order of the petitioner as trustee for the claimant. Each such check or draft shall bear an endorsement on the face or reverse that it is for deposit in an interest-bearing, federally insured account in the name of the petitioner as trustee for the claimant, and no withdrawals shall be made from the account without a written court order (a "blocked account").

(2) ☐ By the following method (*specify*):

If the method involves the payment of money to a special needs trust, all statutory liens in favor of the State Department of Mental Health, the State Department of Developmental Services, and any city and county in California must first be satisfied by the following method (*specify*):

7. Blocked accounts

If the court orders distribution of the balance into a blocked account or accounts under item 6b(1), it further orders:

a. Within 48 hours of receipt of a check or draft described in item 6b(1), the petitioner and the petitioner's attorney, if any, must deposit the check or draft in the petitioner's name as trustee for the claimant in a blocked account at (*specify name, branch, and address of each depository*):

b. The petitioner and the petitioner's attorney, if any, must deliver to each depository at the time of deposit three copies of the *Order to Deposit Money Into Blocked Account* ("Order"), which is signed contemporaneously with this order, and three copies of the *Receipt and Acknowledgment of Order to Deposit Money Into Blocked Account* ("Receipt"). The petitioner or the petitioner's attorney must file a copy of the *Receipt* with this court within 15 days of the deposit. The sole responsibilities of the petitioner are to place the balance in a blocked account or accounts and to timely file a copy of the *Receipt*.

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7. c. The balance of the settlement proceeds deposited in a blocked account under item 6b(1) may be withdrawn only as follows (*check only (1) or (2)*):

(1) ☐ No withdrawals of principal or interest may be made from the blocked account or accounts without a written order under this case name and number, signed by a judge, and bearing the seal of this court. The money on deposit is not subject to escheat.

(2) ☐ The blocked account or accounts belong to a minor. The minor was born on (*date*):
No withdrawals of principal or interest may be made from the blocked account or accounts without a written order under this case name and number, signed by a judge, and bearing the seal of this court, until the minor attains the age of 18 years. When the minor attains the age of 18 years, the depository, without further order of this court, is authorized and directed to pay by check or draft directly to the former minor, upon proper demand, all moneys including interest deposited under this order. The money on deposit is not subject to escheat.

8. **Authorization to execute settlement documents**

The petitioner is authorized to execute settlement documents as follows (*check only one*):

- a. ☐ Upon receipt of the full amount of the settlement sum approved by this order and the deposit of funds, the petitioner is authorized and directed to execute and deliver to the payer a full, complete, and final release and discharge of any and all claims and demands of the claimant by reason of the accident or incident described in the petition and the resultant injuries to the minor, and a properly executed dismissal with prejudice.
- b. ☐ The petitioner is authorized and directed to execute any and all documents reasonably necessary to carry out the terms of the settlement.
- c. ☐ The petitioner is authorized and directed (*specify*):

9. Bond is ☐ waived ☐ fixed in the amount of: \$

10. A copy of this order shall be served on the payer forthwith.

11. Other (*specify*):

Date:

JUDGE OF THE SUPERIOR COURT
☐ SIGNATURE FOLLOWS LAST ATTACHMENT